


Conducting Geriatric Evaluations: Using Data from WAIS-IV, WMS-IV, and ACSW4W4

Gloria Maccow, Ph.D., Assessment Training Consultant



Conducting Geriatric Evaluations:
Using Data from WAIS-IV, WMS-IV, and
ACSW4W4

Gloria Maccow, Ph.D.
Assessment Training Consultant

ADVANCED LEARNING PEARSON

Objectives

- Select components of *Advanced Clinical Solutions for WAIS-IV and WMS-IV* to determine the presence of dementia;
- Link assessment data to treatment based on the demands of the individual's functional environment.

2 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

Three Batteries

- WAIS-IV, WMS-IV, and ACS were developed to be used together.
- Decisions made in the development of one instrument affected the development of other components.
- Each instrument provides unique information about the examinee.

3 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

Factors to Consider

- The tests were built together to allow users to better identify the nature of the underlying cognitive difficulty.
- One of the strengths of the tests is their co-norming.
- Use regression based approach to partial out overlapping variance (contrast scores).

4 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

Three Batteries

- WAIS-IV, WMS-IV, and ACS were developed to be used together.
- Decisions made in the development of one instrument affected the development of other components.
- Each instrument provides unique information about the examinee.

5 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

Applications of Batteries

WAIS-IV and WMS-IV used for

- School based evaluations
- Disability evaluations
- Psychiatric evaluations
- Neuropsychological evaluations
- Forensic evaluations
- Medical/legal evaluations
- Competency evaluations
- Vocational Rehabilitation evaluations, etc.

6 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

Factors to Consider

- Difficult to build one instrument to answer all possible questions.
- Not all clinicians will need all pieces of information.
- Expectation is that clinicians will select those measures that best fit their practice and workflow.

7 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

Factors to Consider

- The tests were built together to allow users to better identify the nature of the underlying cognitive difficulty.
- One of the strengths of the tests is their co-norming.
- Use regression based approach to partial out overlapping variance (contrast scores).

8 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

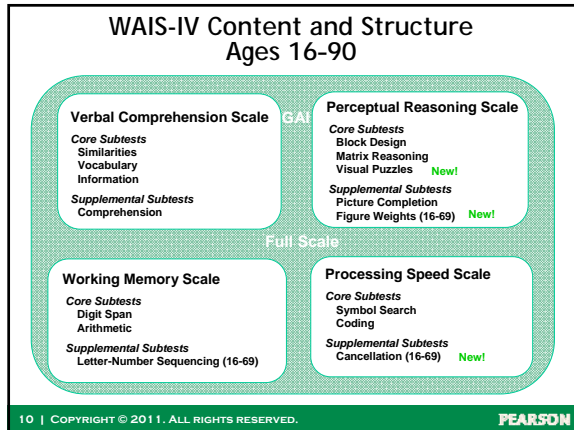
PEARSON



Wechsler Adult Intelligence Scale
Fourth Edition

ALWAYS LEARNING

PEARSON



What is the GAI?

- The WAIS-IV GAI provides the practitioner with a summary score that is less sensitive than the FSIQ to the influence of working memory and processing speed.
- GAI = sum of scaled scores for VCI subtests and PRI subtests

11 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

What is the GAI?

- WAIS-IV GAI should be used for discrepancy comparisons
 - Ability and Memory
 - Ability and achievement
- GAI is **NOT** a replacement for FSIQ

12 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

General Ability Index

*Consider** using the GAI if a significant and unusual discrepancy exists between

- ✓ VCI and WMI; or
- ✓ PRI and PSI; or
- ✓ WMI and PSI, or
- ✓ between subtests within WMI and/or PSI.

Note: The FSIQ is the most valid measure of overall cognitive ability and WM and PS are vital to comprehensive evaluation of cognitive ability.

General Ability Index - Note!

- The GAI is used when neuropsychological deficits adversely impact performance on WM and PS.
- Impaired performance on WM and/or PS may mask actual differences between general cognitive ability (FSIQ) and other cognitive functions (e.g., memory).
- The GAI does not replace the FSIQ. Report and interpret GAI along with FSIQ.

[see WAIS-IV Technical Manual]



Wechsler Memory Scale Fourth Edition

Memory and Learning

- **Encoding:** External information is transformed into mental representations or memories and stored in STM.
- **Consolidation:** Information from immediate memory is solidified into long-term memory stores.
- **Retrieval:** Information is brought into conscious awareness.

16 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

WMS-IV Test Battery

Seven subtests:

- Logical Memory, Verbal Paired Associates, and Visual Reproduction - retained from WMS-III.
- Brief Cognitive Status Exam, Designs, Spatial Addition, and Symbol Span - NEW.

17 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

WMS-IV Test Battery

Logical Memory, Verbal Paired Associates, Designs, and Visual Reproduction have two conditions:

- the immediate condition (I), and
- the delayed condition (II),

Condition I and II are administered about 20-30 minutes apart.

18 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

WMS-IV Batteries


Adult Battery Ages 16-69
Older Adult Battery Ages 65-90
[Also, WMS-IV Flexible Approach]

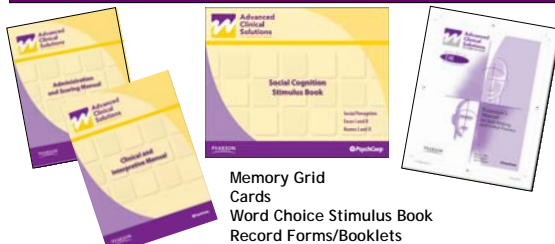
19 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

Types of Scores

- Primary Subtest Scaled Scores (mean=10, sd = 3)
- Index Scores (mean=100, sd = 15)
- Process Scores (Scaled Score or Cumulative Percentage)
- Contrast Scaled Scores


20 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON


Components of ACS



Memory Grid
Cards
Word Choice Stimulus Book
Record Forms/Booklets

PEARSON LIBRARY PEARSON


 Applications of ACS . . .

additional *assessments* of:

- premorbid functioning
- effort
- social cognition
- executive function

A separate instrument, *Texas Functional Living Scale*, linked with the WAIS-IV and WMS-IV, can be used to assess instrumental activities of daily living.

22 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

 Applications of ACS . . .

and *software* that delivers:


- Demographically Adjusted Norms
- Additional scores for WAIS-IV and WMS-IV
- Reliable Change scores

23 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

Remember! Many Factors Can Influence Performance

- Acuity
- Attention
- Executive Functioning
- Global Intellectual Functioning
- Working Memory
- Language Impairment (Auditory Memory subtests)
- Visual-Spatial Processing (Visual Memory subtests)
- Fatigue
- Poor Effort
- Impulsivity

24 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON



Sample Case Study
Clinical Applications: Assessing Dementia
Mabel Sample82

26 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

Intake Information

- Mabel is an 82-year old female.
- She attended college but did not complete degree.
- She was married for 50 years until her husband died 10 years ago.
- She was a homemaker and never worked outside the home.

26 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

Referral Concerns

- Her children referred Mabel for evaluation.
- They are concerned about declines in her cognitive abilities and about her living alone.

27 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

Referral Concerns

According to her children,

- Mabel evidences word retrieval difficulties, and difficulty sequencing complex information.
- She is forgetful and easily overwhelmed with instrumental daily activities.

28 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

Intake Information

- Mabel is in relatively good physical health.
- She was diagnosed with atrial fibrillation and osteoporosis - both are being treated with medication.
- She takes Namenda to treat cognitive decline.

29 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

Dementia or Mild Cognitive Impairment

Clinical concepts concerning this referral:

- Change in cognitive status from a previous level
- Mental Status
- Memory impairment
- Self-care
- Depression

30 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

Clinical Questions

- Is Mabel experiencing dementia?
- Does she evidence deficits in two or more areas of cognition?
 - Does she manifest a decline in memory and other cognitive functions relative to premorbid cognitive ability?
- If cognitive abilities are impaired, what is the impact on daily living?

31 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

Procedures Utilized

- WAIS-IV
- WMS-IV + Brief Cognitive Status Exam
- ACS: Additional Scores
- ACS: Test of Premorbid Functioning
- Reliable Change Scores (Serial Assessment)
- Texas Functional Living Scales

32 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

Evaluation Results

- Mini Mental Status Exam = 19 (middle stage/moderate Alzheimer's disease).
- BDI-II=1 (no indication of depression).

33 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

Conducting Geriatric Evaluations: Using Data from WAIS-IV, WMS-IV, and ACSW4W4
 Gloria Maccow, Ph.D., Assessment Training Consultant

WAIS-IV: Probable Dementia of Alzheimer's Type-Mild

Composite	Clinical Mean	Control Mean	Mean Diff.	p value	Effect Size
VCI	86.2	103.0	16.84	<.01	1.04
PRI	85.8	101.5	15.72	<.01	1.01
WMI	84.3	100.9	16.66	<.01	1.12
PSI	76.6	102.6	26.06	<.01	1.70
FSIQ	81.2	102.0	20.87	<.01	1.25

n = 44

34 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. **PEARSON**

WAIS-IV: Mild Cognitive Impairment

Composite	Clinical Mean	Control Mean	Mean Diff.	p value	Effect Size
VCI	99.0	106.1	7.13	<.01	.49
PRI	93.9	102.4	8.43	<.01	.61
WMI	96.6	104.7	8.13	<.01	.54
PSI	94.9	102.2	7.33	.05	.53
FSIQ	94.8	104.8	10.00	<.01	.72

n = 53

35 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. **PEARSON**

WAIS-IV Scores

Index/Subtest	Index Score/ Scaled Score	Index/Subtest	Index Score/ Scaled Score
<i>Verbal Comprehension</i>	98	Perceptual Reasoning	92
Similarities	11	Block Design	9
Vocabulary	10	Matrix Reasoning	9
Information	8	Visual Puzzles	8
<i>Working Memory</i>	97	<i>Processing Speed</i>	74
Digit Span	10	Coding	6
Arithmetic	9	Symbol Search	4

Full Scale IQ = 89 General Ability Index = 95

36 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. **PEARSON**

Index-Level Discrepancy Comparisons

Comparison	Score 1	Score 2	Diff.	Critical Value .05	Significant Difference Y / N	Base Rate Overall Sample
VCI - PRI	98	92	6	9.75	N	32.5
VCI - WMI	98	97	1	8.82	N	48.1
VCI - PSI	98	74	24	9.75	Y	7
PRI - WMI	92	97	-5	10.99	N	37.1
PRI - PSI	92	74	18	11.75	Y	12.1
WMI - PSI	97	74	23	10.99	Y	7.3
FSIQ - GAI	89	95	-6	3.19	Y	12.4

37 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

PSI: Weakness

Mabel's ability to mentally process routine information rapidly without making errors is a weakness relative to her verbal reasoning and nonverbal reasoning abilities.

38 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

PSI: Functional Implication

A weakness in the speed of processing routine visual information may make the task of comprehending novel and/or non-routine information more time-consuming and difficult for Mabel.

39 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

PSI: Functional Implication

A weakness in simple visual scanning and tracking may leave her less time and mental energy for the complex task of understanding new material.

WMS-IV: Probable Dementia of Alzheimer's Type-Mild

WMS-IV Index	Clinical Mean	Control Mean	Mean Diff.	p value	Effect Size
AMI	68.5	107.1	38.60	<.01	2.24
VMI	69.7	102.5	32.85	<.01	2.00
IMI	71.7	107.4	35.71	<.01	2.16
DMI	63.6	104.6	40.98	<.01	2.39
GAI	86.9	110.4	23.57	<.01	1.64

n = 48 (ages 65-89)

WMS-IV: Mild Cognitive Impairment

WMS-IV Index	Clinical Mean	Control Mean	Mean Diff.	p value	Effect Size
AMI	89.9	105.6	15.65	<.01	1.05
VMI	89.3	102.1	12.84	<.01	0.89
VWMI	91.6	107.2	15.54	<.01	1.22
IMI	90.8	105.8	15.00	<.01	1.09
DMI	87.5	103.5	16.00	<.01	1.01
GAI	97.2	106.9	9.73	<.01	0.78

n = 50 (ages 55-84)

WMS-IV Scores: BCSE

- Mabel's global cognitive functioning, as measured by the BCSE, was in the **Low range**, compared to others, ages 70 to 90, with a similar educational background.
- This classification level represents 2-4% of cases within her age and education group.
- Functioning in this range has a moderately high probability of being considered atypical, though not necessarily diagnostic.

43 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

WMS-IV Scores

Index/Subtest	Index Score/ Scaled Score	Index/Subtest	Index Score/ Scaled Score
<i>Auditory Memory</i>	78	<i>Visual Memory</i>	66
Logical Memory I	9	Visual Reproduction I	3
Logical Memory II	2	Visual Reproduction II	5
Verbal Paired Associates I	7		
Verbal Paired Associates II	7	Symbol Span	6
<i>Immediate Memory</i>	77	<i>Delayed Memory</i>	67
Logical Memory I	9	Logical Memory II	2
Verbal Paired Associates I	7	Verbal Paired Associates II	7
Visual Reproduction I	3	Visual Reproduction II	5

44 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

Ability-Memory Analysis

Ability Score Type: GAI (= 95)

Predicted Difference Method

Index	Predicted WMS-IV Index Score	Actual WMS-IV Index Score	Diff.	Critical Value	Sign. Diff. Y / N	Base Rate
Auditory Memory	97	78	19	9.33	Y	5-10%
Visual Memory	97	66	31	7.72	Y	<1%
Immediate Memory	97	77	20	10.41	Y	4%
Delayed Memory	97	67	30	10.86	Y	1%

45 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

Retention of Information

WMS-IV Indexes

Index	Score 1	Score 2	Contrast Scaled Score
Immediate Memory Index vs. Delayed Memory Index	77	67	5

46 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. **PEARSON**

Auditory Memory Relative to WAIS-IV Abilities

Contrast Scaled Scores

Score	Score 1	Score 2	Contrast Scaled Score
General Ability Index vs. Auditory Memory Index	95	78	5
Verbal Comprehension Index vs. Auditory Memory Index	98	78	5
Working Memory Index vs. Auditory Memory Index	97	78	6

47 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. **PEARSON**

GAI vs. AMI

The clinical groups that significantly differ from the controls and have large effect sizes on the GAI vs. AMI are

- Probable Dementia of the Alzheimer's Type-Mild Severity,
- Mild Cognitive Impairment,
- Mild and Moderate Intellectual Disability,
- Schizophrenia, and
- Moderate-to-Severe TBI groups.

48 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. **PEARSON**

Auditory Process Scores

Auditory Memory Process Score Summary				
Score	Raw Score	Scaled Score	Percentile Rank	Cumulative Percentage (Base Rate)
LM II Recognition	15	-	-	17-25%
VPA II Recognition	22	-	-	10-16%
VPA II Word Recall	5	7	16	-

49 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. **PEARSON**

Forgetting and Retrieval: Auditory Modality

Logical Memory			
Score	Score 1	Score 2	Contrast Scaled Score
LM II Recognition vs. Delayed Recall	17-25%	2	1
LM Immediate Recall vs. Delayed Recall	9	2	1

50 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. **PEARSON**

Forgetting and Retrieval: Auditory Modality

Verbal Paired Associates			
Score	Score 1	Score 2	Contrast Scaled Score
VPA II Recognition vs. Delayed Recall	10-16%	7	9
VPA Immediate Recall vs. Delayed Recall	7	7	10

51 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. **PEARSON**

Visual Memory Relative to Other Abilities

Score	Score 1	Score 2	Contrast Scaled Score
General Ability Index vs. Visual Memory Index	95	66	2
Perceptual Reasoning Index vs. Visual Memory Index	92	66	2

52 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

Visual Process Scores

Visual Memory Process Score Summary				
Score	Raw Score	Scaled Score	Percentile Rank	Cumulative Percentage (Base Rate)
VR II Recognition	2	-	-	17-25%
VR II Copy	43	-	-	>75%

53 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

Forgetting and Retrieval: Visual Modality

Visual Reproduction			
Score	Score 1	Score 2	Contrast Scaled Score
VR II Recognition vs. Delayed Recall	17-25%	5	6
VR Copy vs. Immediate Recall	>75%	3	2
VR Immediate Recall vs. Delayed Recall	3	5	8

54 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

Modality-Specific Memory Strengths and Weaknesses

WMS-IV Indexes			
Index	Score 1	Score 2	Contrast Scaled Score
Auditory Memory Index vs. Visual Memory Index	78	66	5

55 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. **PEARSON**

Visual Working Memory

Mabel's ability to keep in mind a mental image of a symbol and its relative spatial position on the page is below average (Symbol Span scaled score = 6).

56 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. **PEARSON**

Immediate Memory Relative to WAIS-IV GAI

Score	Score 1	Score 2	Contrast Scaled Score
General Ability Index vs. Immediate Memory Index	95	77	4

57 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. **PEARSON**

GAI vs. IMI

The clinical groups that significantly differ from the controls and have large effect sizes on the GAI vs. IMI are

- Probable Dementia of the Alzheimer's Type-Mild Severity,
- Mild Cognitive Impairment,
- Mild and Moderate Intellectual Disability,
- Right Temporal Lobectomy,
- Moderate-to-Severe TBI groups, and
- Autistic Disorder groups.

58 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

Delayed Memory Relative to WAIS-IV GAI

Score	Score 1	Score 2	Contrast Scaled Score
General Ability Index vs. Delayed Memory Index	95	67	3

59 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

GAI vs. DMI

The clinical groups that significantly differ from the controls and have large effect sizes on the GAI vs. DMI are

- Probable Dementia of the Alzheimer's Type-Mild Severity,
- Mild Cognitive Impairment,
- Mild and Moderate Intellectual Disability,
- Right Temporal Lobectomy,
- Autistic Disorder, Schizophrenia, and
- Moderate-to-Severe TBI groups.

60 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

Additional Scores-AMI

WMS-IV Index	Index Score	Percentile Rank	Qualitative Description
Auditory Immediate	89	23	Low Average
Auditory Delayed	67	1	Extremely Low
Auditory Recognition	76	5	Borderline

61 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

Additional Scores-AMI

Score	Score 1	Score 2	Contrast Scaled Score
Auditory Immediate Index vs. Auditory Delayed Memory Index	89	67	1
Auditory Recognition Index vs. Auditory Delayed Memory Index	76	67	5

62 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

Test of Premorbid Functioning

- Uses Atypical Grapheme-Phoneme translation to measure word knowledge through reading.
- *Relatively* resistant to brain injury and dementia.

63 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

Test of Premorbid Functioning

- Premorbid Prediction Models
 - Demographics only (simple or complex)
 - TOPF only
 - Demographics with TOPF
- Predict WAIS-IV Indexes and WMS-IV IMI, DMI, and VWMI

64 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

Premorbid Functioning

Test of Premorbid Functioning Score Summary

	Raw Score	Standard Score	Percentile Rank	Qualitative Description
Test of Premorbid Functioning	61	119	89.7	High Average

65 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

Premorbid Functioning

WAIS-IV Actual - Predicted Comparison

Composite	Actual	Equated	Difference	Critical Value	Significant Difference	Base Rate
FSIQ	89	117	-28	6.11	Y	3.4%
VCI	98	117	-19	7.3	Y	9.3%
PRI	92	117	-25	11.12	Y	17.9%
WMI	97	118	-21	9.77	Y	16.1%
PSI	74	118	-44	11.04	Y	5.7%

Actual - Predicted Comparison based on
 Test of Premorbid Functioning Equated Model

66 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

Premorbid Functioning

WMS-IV Actual - Predicted Comparison						
Index	Actual	Equated	Difference	Critical Value	Significant Difference	Base Rate
IMI	77	117	-40	9.65	Y	2.2%
DMI	67	118	-51	10.36	Y	3.9%

Actual - Predicted Comparison based on
 Test of Premorbid Functioning Equated Model

67 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.
PEARSON

Reliable Change Score

Used to determine if there has been a change in cognitive functioning between 2 time periods

- Decline associated with dementia or other progressive neurological condition.
- Improved function related to intervention such as rehabilitation or medication effects.

68 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.
PEARSON

Reliable Change Score

Applies multivariate hierarchical regression method to control for practice effects and other factors associated with change in performance.

Predictors: Time 1 performance, GAI (or VCI or PRI), Age, Education, Sex, Test Interval.

69 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.
PEARSON

Reliable Change Score

- Compare actual time 2 performance to predicted time 2 performance
 - Statistically significant difference
 - Base rate
- If difference is significant and rare, may indicate a decline or improvement in functioning.

70 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

Reliable Change Score

Serial Assessment Report for
 WAIS-IV and WMS-IV Mabel Sample82

Test-Retest Interval 6 months 0 days

71 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

WAIS-IV Serial Assessment

WAIS-IV Composite Comparisons

Composite	Time 1 Actual	Time 2 Actual	Time 2 Predicted	Time 2 Actual-Predicted Difference	Critical Value	Significant Difference	Base Rate
FSIQ	89	81	93	-12	5.73	Y	<1%
VCI	98	93	101	-8	8.11	N	
PRI	92	82	98	-16	8.67	Y	2%
WMI	97	97	94	3	9.59	N	
PSI	74	65	83	-18	12.26	Y	1%

Serial Assessment scores for WAIS-IV are based on retest data obtained for an interval of 8-82 days. Intervals greater than 82 days are based on the data for 82 days.
 Statistical significance (critical value) at the .05 level.

72 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

WMS-IV Serial Assessment

WMS-IV Index Comparisons

Index	Time 1 Actual	Time 2 Actual	Time 2 Predicted	Time 2 Actual-Predicted Difference	Critical Value	Significant Difference	Base Rate
AMI	78	70	94	-24	8.59	Y	<1%
VMI	66	58	73	-15	7.64	Y	2-5%
IMI	77	67	87	-20	8.67	Y	<1%
DMI	67	63	81	-18	10.11	Y	2%

Serial Assessment scores for WMS-IV are based on retest data obtained for an interval of 14-34 days. Intervals greater than 84 days are based on the data for 84 days.
 Statistical significance (critical value) at the .05 level.

Clinical Questions

Is Mabel experiencing dementia?

- Progressive and long-term decline in cognitive function.
 - Perceptual reasoning ability
 - Speed of processing visual information
 - Memory

Diagnosis and Treatment

- Evaluate all data to determine if Mabel's current functioning is consistent with a diagnosis of Dementia.
- Establish the impact of cognitive impairment on Mabel's performance of instrumental activities of daily living.

Instrumental Activities of Daily Living

Texas Functional Living Scale

Score	Time Total	Money and Calculation Total	Communication Total	Memory Total	TFLS Total
Raw Score	8	6	26	3	43
Subscale Cumulative Percentage	51-75	17-25	26-50	3-9	
TFLS T-Score					40

76 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

Instrumental Activities of Daily Living

- Impairments in cognitive functions adversely impact Mabel's ability to perform instrumental activities of daily living.
- T-score of 40 on the TFLS indicates mild impairment.

77 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

Diagnosis

- On initial assessment, Mabel's performance indicated a possible decline in functioning from previous levels of performance with a clear memory impairment present.
- On re-evaluation, Mabel showed significant declines in general intellectual and memory functioning.

78 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

Diagnosis

- The data indicate a progressive and long-term decline in cognitive function.
- The clinician diagnosed Mabel with Alzheimer's Disease.

79 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

Living Arrangements

- It was determined that Mabel required an assisted living environment due to her significant difficulties with memory and daily functioning.
- Mabel was placed in an assisted living facility close to her children. She functioned relatively independently and did well with structured routines.

80 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

Interventions: Encoding

- Given her relative strength in higher-order conceptualization and reasoning, Mabel may benefit from using associative linkages when encoding information.
- By linking new information to what has been previously learned, she may be able to gain a more global understanding of the information and improve recall.

81 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

Interventions: Encoding

- When she first encounters new information, she should link it in as many ways as possible to already known information.
- This strategy creates several avenues for remembering the information later.

82 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

Interventions: Encoding

- Encourage her to use external memory sources.
- For example, leaving verbal messages on her telephone answering machine, to remind herself to pay bills, take medication, schedule/keep appointments, etc.

83 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

Interventions: Retention of Information

To increase her ability to retain information, build on her relative strength in verbal comprehension.

- Encourage her to verbalize the steps she will use to complete a daily routine (e.g., dressing) or to complete an assigned task. This self-talk can reinforce the sequencing of all necessary steps for successful task completion.

84 | COPYRIGHT © 2011. ALL RIGHTS RESERVED.

PEARSON

Interventions:
Retention of Information

To increase her ability to retain information, build on her relative strength in verbal comprehension.

- To complete extensive or complex tasks, ask her to break down these larger tasks into shorter, simpler tasks with feasible deadlines.

85 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

Interventions to Improve Skills

- Her short-term memory and vocabulary skills could be improved at home while playing games that require memory, concentration, and recall of information.

86 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

Interventions to Improve Skills

- Computer-assisted educational programs may be of benefit to her.
- If she enjoys video games, learning can be integrated into this fun activity.
- Numerous commercial educational software packages exist to meet her needs.

87 | COPYRIGHT © 2011. ALL RIGHTS RESERVED. PEARSON

Conducting Geriatric Evaluations: Using Data from WAIS-IV, WMS-IV, and ACSW4W4

Gloria Maccow, Ph.D., Assessment Training Consultant

For more information contact your Pearson Assessment Consultant

Name	Telephone	Geographic Area
Diane Donaldson	800.627.7271 x 262022	CA (Central), NV
Anise Flowers	800.627.7271 x 262308	AR, TX (South)
Diana Gintner	800.627.7271 x 262267	FL
Michael Grau	800.627.7271 x 262279	CT, MA, NY (Central/Upstate)
John Hanson	800.627.7271 x 262159	MI, MN, WI
Maggie Kjer	800.627.7172 x 262248	GA
Tiffany Laszlo	800-627-7271 x 267052	MO, ID, ND, NM, SD
Chris McMorris	800-627-7271 x 267053	OH, LA, WV
Patrick Moran	800.627.7271 x 262134	CA (North), OR, WA
Ellen Murphy	800.627.7172 x 262235	CA (South), AZ
Cheryl Neithercott	800-627-7271 x 267054	KS, KY, IA, MT, NE, UT, WY
Marissa Norman	800-627-7271 x 267055	AL, MS, NH, RI, TN
Gail Rodin	800.627.7271 x 262138	NC, SC
Jim Simone	800.627.7271 x 262282	NJ (Northern), NY (South)
Tammy Stephens	800-627-7271 x 262237	TX (North)
Michael Suess	800.627.7271 x 262236	IL
Susan Wallace	800.627.7271 x 262295	DC, MD, VA
James Whitaker	800.627.7271 x 262240	DE, NJ (South), PA
Dan Zwiers	800-627-7271 x 267056	AK, CO, IN, ME, OK, VT



Questions and Comments

Gloria Maccow, Ph.D.
gloria.maccow@pearson.com

www.psychcorp.com
www.wais-iv.com
www.wms-iv.com
www.acsw4w4.com

ALWAYS LEARNING PEARSON
